

# Exhibit 1

W. E. Bailey & Son, Inc.  
 PO Box 467  
 490 Old US Hwy 74  
 Chadbourne NC 28431

# STATEMENT

Statement Date: Dec 03, 2008  
 Customer #: 2270  
 Page: 1 of 1

Flatow Riley Inc  
 2801 Spring Grove Ave  
 Cincinnati OH 45225

Ship Date	Invoice #	PO #	Invoice Amt	Receipt Date	Received	Balance
Nov 13, 2007	120773		3,525.00		.00	3,525.00
Dec 18, 2007	121459		2,537.50		.00	2,537.50
Jan 02, 2008	121658		950.00		.00	950.00
Jan 07, 2008	121755		1,775.00		.00	1,775.00
Jan 15, 2008	121878		1,775.00		.00	1,775.00
Mar 18, 2008	122993		2,750.00		.00	2,750.00
May 13, 2008	123845		3,125.00		.00	3,125.00
Jun 04, 2008	124208		1,975.00		.00	1,975.00
Jun 11, 2008	124326		3,350.00		.00	3,350.00
Jun 26, 2008	124575	Rod	1,950.00		.00	1,950.00
Jul 08, 2008	124752		2,825.00		.00	2,825.00
Total Due:						26,537.50

Aging Days:	0 - 7	8 - 14	15 - 21	22 - 28	29 - 9999	Credits	Total Due
	.00	.00	.00	.00	26,537.50	.00	26,537.50

*If paying by statement, please return a copy of this statement with your remittance - Thank You*

# Wayne E. Bailey Produce Company

24 HOUR TOLL FREE  
800-845-6149

Phone: 910-654-5163  
Fax: 910-654-5165

Division of W. E. Bailey & Son Inc.  
P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 120773  
Invoice: Nov 13, 2007  
Ship: Nov 13, 2007  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Order: Nov 13, 2007

Cust PO:

Salesperson: Ronnie Mercer

Via:

Currency: USD

Carrier:

Trailer lic:

Broker:

St:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Commercial Sampson King Sweet Potatoes	USA	150	ctn	13.50	2,025.00
40# ctn . US#1 Stock Sweet Potatoes	USA	150	ctn	10.00	1,500.00
INVOICE		300			\$3,525.00

**Please record invoice number with your remittance - Thank You**

The perishable agricultural commodities listed on this invoice are sold subject to the statutory trust authorized by section 5(c) of the Perishable Agricultural Commodities Act, 1930 (7 U.S.C. 499e(c)). The seller of these commodities retains a trust claim over these commodities, all inventories of food or other products derived from these commodities, and any receivables or proceeds from the sale of these commodities until full payment is received.

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P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 121459  
Invoice: Dec 18, 2007  
Ship: Dec 18, 2007  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED  
Order: Dec 18, 2007  
Cust PO:

Salesperson: Ronnie Mercer  
Via:  
Currency: USD

Carrier: Abbyland  
Trailer lic: St:  
Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Goodbuy Sweet Potatoes	USA	100	ctn	8.50	850.00
40# ctn Combo US#1 Sampson King Sweet Potatoes	USA	125	ctn	13.50	1,687.50
INVOICE		225			\$2,537.50

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P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 121658  
Invoice: Jan 02, 2008  
Ship: Jan 02, 2008  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Order: Jan 02, 2008

Cust PO:

Salesperson: Ronnie Mercer

Via:

Currency: USD

Carrier: Regina Transport, Inc.

Trailer lic:

St:

Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	10.50	525.00
40# ctn . US#2 Goodbuy Sweet Potatoes	USA	50	ctn	8.50	425.00
INVOICE		100			\$950.00

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P.O. Box 467  
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New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 121755  
Invoice: Jan 07, 2008  
Ship: Jan 07, 2008  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED  
Order: Jan 07, 2008  
Cust PO:

Salesperson: Ronnie Mercer  
Via:  
Currency: USD

Carrier:  
Trailer lic: St:  
Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	8.50	425.00
40# ctn Combo US#1 Sampson King Sweet Potatoes	USA	100	ctn	13.50	1,350.00
INVOICE		150			\$1,775.00

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New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 121878  
Invoice: Jan 15, 2008  
Ship: Jan 15, 2008  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED  
Order: Jan 15, 2008  
Cust PO:

Salesperson: Ronnie Mercer  
Via:  
Currency: USD

Carrier:  
Trailer lic: St:  
Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn Combo US#1 Sampson King Sweet Potatoes	USA	100	ctn	13.50	1,350.00
40# ctn Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	8.50	425.00
INVOICE		150			\$1,775.00

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Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 122993

Invoice: Mar 18, 2008

Ship: Mar 18, 2008

Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Salesperson: Ronnie Mercer

Carrier: Kraze Trucking LLC

Order: Mar 18, 2008

Via:

Trailer lic: St:

Cust PO:

Currency: USD

Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Stock Sweet Potatoes	USA	100	ctn	10.00	1,000.00
40# ctn . US#1 La. Playboy Sweet Potatoes	USA	50	ctn	19.50	975.00
40# ctn . US#1 Sampson King Sweet Potatoes	USA	50	ctn	15.50	775.00
INVOICE		200			\$2,750.00

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P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 123845  
Invoice: May 13, 2008  
Ship: May 13, 2008  
Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED  
Order: May 13, 2008  
Cust PO:

Salesperson: Ronnie Mercer  
Via:  
Currency: USD

Carrier: Kraze Trucking LLC  
Trailer lic: St:  
Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Stock Sweet Potatoes	USA	50	ctn	12.00	600.00
40# ctn Combo US#1 Sampson King Sweet Potatoes	USA	100	ctn	15.50	1,550.00
40# ctn . US#1 Playboy Sweet Potatoes	USA	50	ctn	19.50	975.00
INVOICE		200			\$3,125.00

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P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 124208

Invoice: Jun 04, 2008

Ship: Jun 04, 2008

Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Salesperson: Ronnie Mercer

Carrier: K&S Transport Service,LLC

Order: Jun 04, 2008

Via:

Trailer lic:

St:

Cust PO:

Currency: USD

Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	12.50	625.00
40# ctn 6-10 oz US#1 Playboy Sized Sweet Potatoes	USA	100	ctn	13.50	1,350.00
INVOICE		150			\$1,975.00

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New Plant Address:  
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Chadbourn, NC 28431

## INVOICE

Invoice #: 124326

Invoice: Jun 11, 2008

Ship: Jun 11, 2008

Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Order: Jun 11, 2008

Cust PO:

Salesperson: Ronnie Mercer

Via:

Currency: USD

Carrier: K&S Transport Service,LLC

Trailer lic:

St:

Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn 20-24 oz Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	12.50	625.00
40# ctn . US#1 Playboy Sweet Potatoes	USA	50	ctn	20.50	1,025.00
40# ctn . US#1 Sampson King Sweet Potatoes	USA	100	ctn	17.00	1,700.00
INVOICE		200			\$3,350.00

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P.O. Box 467  
Chadbourn, North Carolina 28431

New Plant Address:  
490 Old US 74  
Chadbourn, NC 28431

## INVOICE

Invoice #: 124575

Invoice: Jun 26, 2008

Ship: Jun 26, 2008

Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Salesperson: Ronnie Mercer

Carrier: K&S Transport Service,LLC

Order: Jun 26, 2008

Via:

Trailer lic:

St:

Cust PO: Rod

Currency: USD

Broker:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn . Jumbo Goodbuy Sweet Potatoes	USA	75	ctn	12.50	937.50
40# ctn 6-10 oz US#1 Playboy Sized Sweet Potatoes	USA	75	ctn	13.50	1,012.50
INVOICE		150			\$1,950.00

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New Plant Address:  
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Chadbourn, NC 28431

## INVOICE

Invoice #: 124752

Invoice: Jul 08, 2008

Ship: Jul 08, 2008

Pay Terms: Net 10

Sold To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Ship To: Flatow Riley Inc  
2801 Spring Grove Ave  
Cincinnati OH 45225

Page 1 of 1

Sale Terms: DELIVERED

Order: Jul 08, 2008

Cust PO:

Salesperson: Ronnie Mercer

Via:

Currency: USD

Carrier:

Trailer lic:

Broker:

St:

Description	Product Of	Quantity	UOM	Price	Amount
40# ctn Jumbo Goodbuy Sweet Potatoes	USA	50	ctn	12.50	625.00
40# ctn 6-10 oz US#1 Playboy Sized Sweet Potatoes	USA	100	ctn	13.50	1,350.00
40# ctn Combo US#1 Sampson King Sweet Potatoes	USA	50	ctn	17.00	850.00
INVOICE		200			\$2,825.00

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